

2013 | BAYTRUST ANNUAL REPORT



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A SPORTING CHANCE FOR THE BOP

Every Saturday morning thousands of Bay youngsters eagerly leap out of bed and pull on their sports uniforms.

They head to netball courts, hockey grounds, rugby fields, football fields and every other indoor or outdoor sports facility you can imagine.

Their enthusiasm and the sheer numbers now playing sport across our region - is in large part due to the success of the BayTrust *CoachForce* programme.

BayTrust *CoachForce* is designed to help recruit, train and retain coaches across a number of different sporting codes. The belief is the more coaches there are, the more opportunities exist for people to participate in sport at a grassroots level. And that's good for the community!

Providing Sport Options

Sport BoP *CoachForce* leader, Dave Clarke, says 18 sporting codes now benefit from the programme locally. "All the research says that coaching is the

biggest sustainer in sport. *CoachForce* has been an incredibly important part of the Bay of Plenty sporting landscape and our coaches are second to none," Dave says.

"*CoachForce* has a huge impact on the ability of the region's sports organisations to deliver their sport," Dave says. "There are huge social benefits, plus it helps increase the overall participation in different sports."

BayTrust is the key founding funder of *CoachForce* which was developed by Sport Bay of Plenty in 1997. By 2016, BayTrust will have devoted a total of \$8.5 million to the initiative – the biggest commitment the organisation has made to any one project.

"A rallying cry that took our attention when we first got involved was, "Kids in sport don't end up in court". "We're extremely pleased with the success of CoachForce to date".

- Bruce Cronin, Trust Manager



The CoachForce Team 2013

FAMILY VIOLENCE - IT'S OK TO ASK FOR HELP

After Gloria Eves donated a book about family violence called "It's Time We Started Telling These Stories" to the Tongariro/Rangipo Prison, she received a letter in the mail.

"It was from a prisoner who had read the book in the prison library and saw himself and the way he had grown up. He wanted to become a better partner and a better father and he asked if I could help him."

Breakthroughs such as these are what Gloria strives for in her role as the Taupo Violence Intervention Network's Co-Ordinator.

Getting Noticed

Powerful billboard messages erected by Taupo Violence Intervention Network, such as "Can't remember last night? Your kids will" and "Kids are safer when you're sober" have generated a lot of discussion. One is now painted on a mobility taxi and can be seen driving around Taupo each day.

"I think awareness has greatly increased. I always set up a stall at community events to hand out resources. When I first started in 2008, people would smile at me and walk past. Now they come up to me and have a lot of questions about how to support their family and friends."

Zero Tolerance Needed

The Taupo Violence Intervention Network's aim is to ensure all community services are working effectively together to raise awareness and promote zero tolerance towards violence.

BayTrust donated \$15,000 towards the Taupo Violence Intervention Network's operating costs this year.

"The great thing about this group is that they join the dots between many other like-minded organisations out there. We're pleased to help."

- Terri Eggleton, Community Development Advisor



IT IS
OK TO ASK
FOR
HELP

0800 456 450
www.areyouok.org.nz



HELICOPTER ALWAYS AT THE READY - TO SAVE LIVES

“You can’t believe the relief when I heard the BayTrust chopper! That gave me real hope for the first time.”

Senior Pilot Barry Vincent and his crew are used to hearing comments like that.

When you’re stranded in remote bush, or at sea, or struggling to cope with a serious injury, the arrival of the **BayTrust Rescue Helicopter** brings unimaginable relief.

The helicopter attends over 100 remote accident scenes around the central North Island each year, and also transfers critically ill patients between hospitals.

Coping With The Unexpected

Barry says most people never dream they might one day need to be airlifted to safety.

“On any normal day people are out having fun or going about their business when ‘bang’ – their life-changes forever!”

The rescue machine is operated by Taupo-based Philips Search and Rescue Trust (PSRT), a charity providing free air health and rescue services to much of the North Island with six rescue helicopters and two fixed-wing planes.

The PSRT was founded in 1985 after an endowment by Philips New Zealand Limited to mark a light aircraft accident near Turangi in which two Philips personnel lost their lives.

PSRT Secretary David Wickham says it costs up to \$1 million a year to keep the rescue helicopter flying, with pilots, crew and medical staff – and the machine itself – all on standby 24/7.

“The government contributes about half and we have to raise the rest through donations, bequests and grants such as BayTrust’s” David explains. *“It’s beyond question BayTrust’s contribution saves, week by week, month by month – without the BayTrust it would be virtually impossible for this machine to operate.”*

BayTrust has been the helicopter’s naming rights sponsor for the past 7 years, contributing \$200,000 annually.



INSPIRING OUR FUTURE INNOVATORS - TO DREAM BIG

Aquinas College student Sam Boggiss now knows exactly what it takes to launch an innovative new product into a competitive marketplace.

Thanks to Priority One's Instep programme, the 16 year-old spent two weeks working alongside professional R&D and marketing experts to refine business ideas he had won Young Innovator Awards (YIA) in 2011 & 2012.

Learning from Local Expertise

Sam says his YIA experience has challenged, motivated and inspired him. *"The team at Locus asked all the hard questions and challenged my thinking about the whole process,"* Sam explains. *"It was really valuable to see how the professionals do it."*

"At Woods we worked on branding and brand identity – we thought through every aspect of the user interface from the design, to the name and icon on the app. I was given a good overview of everything that's required when inventing a new product."

Instep Provides Vital Link

Instep manager Lyn Parlane says the YIA are just one example of the initiatives being undertaken by Priority One with the assistance of a \$10,000 grant from BayTrust.

"For our economy to grow, local industry requires a workforce that is motivated, innovative and has the right attitude and skills," she says.

To achieve this vision, Instep harnesses the energy and expertise of local businesses to inspire students to make informed career choices.

"Through this engagement school communities understand future skill needs relevant to the region's economic growth and prosperity and, local businesses are confident secondary schools are preparing students with the skills they need now and in the future," Lyn says.

"The programme could not achieve this critical level of engagement between business and secondary

schools without BayTrust's support."

"Moving from study to work is well-recognised as a critical time for young people. If we can assist with that transition that's fantastic"

- Bruce Cronin, Trust Manager





LAKESIDE CONCERT IGNITES COMMUNITY SPIRIT

Nothing brings more joy to the organisers of Rotorua’s annual Lakeside Concert than seeing a grandmother dancing alongside her mokopuna.

“When we see that, we know we’ve done our job,” says Ian Edward, chairman of the Rotorua Lakeside Concert Charitable Trust.

“The whole purpose of Lakeside is to give people a sense of togetherness and pride in their city, and to have a great time!”

Lakeside is now in its 17th year and is the brain-child of Ian, who has a passion for music and fondly recalls attending Christmas concerts at Rotorua’s soundshell in the 1950s. Now an estimated 30,000 people converge on the Village Green beside Rotorua’s lakefront every year to be entertained in a safe, fun, family-friendly setting.

Huge Undertaking

“In any given year we have between 500 and 800 people involved in putting the whole event together – that’s everything from the police, to the traffic wardens through to the cast, sound, lighting and stage crew.”

This year’s concert, held on the 9 March, featured an all-star cast plus a New Zealand Symphony

Orchestra trombone group, a Cirque de Soli-style act and a kapa haka troupe and magnificent fireworks finale. BayTrust contributed \$7,000, its 15th year of support and bringing its total contribution to \$180,000.

“The Lakeside Concert is a major event for the people of Rotorua. We’re pleased to support such a family orientated, feel-good event”

- **Gregg Brown**, Trust Chair





NEIGHBOURHOODS DOING IT FOR THEMSELVES IN KAWERAU

Annie Kubler has lived on Kawerau's Robinson St for over 20 years and has recently watched her local neighbourhood come together like never before.

A new sense of community pride has emerged from an innovative project called "Neighbourhoods of Healthy Homes" which began in a small area of Kawerau in August 2012.

This three year programme aims to build strong relationships within the community and help residents to improve their homes and neighbourhoods through healthier, better insulated and maintained homes.

Taniwha Keeps Watchful Eye

One spinoff of the programme has been the transformation of a local alleyway on Robinson Street in Kawerau.

Annie says the alleyway near her home (that connects Robinson St to Kawerau's town centre) felt very unsafe. *"I certainly didn't like walking through there after 5pm."*

So local residents pitched in and spent weeks tidying up the area and painting a brightly-coloured

mural of two magnificent fiery taniwha that run the length of the alleyway.

"It looks fantastic. It really represents Kawerau because it features our mountain and rivers. The neighbourhood has really taken possession of it."

Do-It-Yourself Delivers Fast Results

Project manager Mary Hermanson says the initiative has also seen local homeowners brush up their skills to solve home maintenance problems when a team from Bunnings held two DIY workshops. *"Workshop attendees also received a start-up kit of products to get them going on their own maintenance tasks,"* Mary says.

The three year "Neighbourhoods Of Healthy Homes" project has received funding of \$400,000 from BayTrust, as well as funding from the Kawerau District Council and the Eastern Bay Energy Trust.

"This project has had excellent community buy-in right from the start, which has helped them make terrific progress in such a short period of time"

- **Terri Eggleton**, Community Development Advisor

DILLON SCHOLARSHIPS

The Dillon Scholarship is named after the late Ray Dillon, former Chairman of the Trust Bank Bay of Plenty Board, who died in tragic circumstances in 1989.

The Scholarship was established in 1990 to provide financial assistance to tertiary students who have disabilities, recognising the additional financial burdens such students often face.

In the 2013 year the Trust paid \$99,300 to 53 students. This brings the total of Dillon Scholarships granted to date to \$1.36m.

Students come from all over our region and here are just a few of their stories.

CONNOR FLEMING (Tauranga)

A first year student, Connor Fleming started his Certificate in Radio Broadcasting Level 4 with a grant of \$2,000. A Radio Announcer at Z100 Tauranga and Youth FM Tauranga. He is working on assessments in sales, promotions and marketing, and events management – it is very busy and loving it.

Connor's tutor, Adrian, says: *"Connor is going really well. He participates well in class. He has been excellent at putting new music in to the radio station. Always on time and turns up for class and does his radio shows. He also puts up posts on our Facebook page and monitors our website."*



KYLE BURLING (Rotorua)

Kyle began his first year of study with a Certificate in Creative Arts Level 4 then in Semester 2 will continue with a Diploma in Art and Design Level 5 at Waiariki Institute of Technology.

Kyle's family acknowledged that his scholarship of \$2,000 is used towards full-time support of a specialist teacher in the classroom to clarify and explain the concepts of all the courses. Kyle has a natural talent and passion for practical art and has provided a beautiful painting depicting Kyle's life and the influences around him.

Kyle has entered a piece of art in the IHC art awards in July and The Rotorua Museum Art Awards in August.

DILLON SCHOLARSHIPS

Salvador Araya	Tauranga	\$1,000
Bevan Billington	Tauranga	\$1,500
Kyle Burling	Rotorua	\$2,000
Johanna Burns	Tauranga	\$2,500
Renee Callingham	Katikati	\$2,000
Maria Chan	Taupo	\$1,500
Jessica Conn	Te Puke	\$1,000
Oliver Cook	Tauranga	\$2,000
Alysha Cooke	Tauranga	\$1,500
Daniel Crawford	Tauranga	\$1,000
Dane Cutler	Whakatane	\$1,000
Ian Davis	Tauranga	\$2,000
Corey Dawber	Tauranga	\$2,000
Rentia de Vries	Rotorua	\$2,000
Candyce Eltringham	Te Puke	\$2,000
Hollee Fisher	Katikati	\$3,000
Connor Flemming	Papamoa	\$2,000
Jane Hall	Whakatane	\$1,000
Amanda Hapeta	Mount Maunganui	\$2,500
Samantha Harnett	Tauranga	\$2,000
Callum Hunter	Tauranga	\$1,500
Craig Irvine	Tauranga	\$1,000
Trish Jackson-Ormsby	Tauranga	\$1,500
Shannon Kahika - van der Heijden	Rotorua	\$3,000
Daniel Leonard	Taupo	\$2,000
Angela Lindsay	Taupo	\$2,500
Rebecca Mangan	Tauranga	\$2,000
Gina Matthews	Katikati	\$1,000
Lance McColl	Mount Maunganui	\$1,500
Aileen McKinstry	Tauranga	\$2,000
Jordyn McLean	Rotorua	\$1,000
Olivia Mexted	Waimana	\$2,000
Kelly Nathan	Mount Maunganui	\$2,000
Gillian Paterson	Papamoa	\$1,000
Sebastian Peden	Tauranga	\$3,000
Emmalee Powdrell	Te Puke	\$2,000
Axton Prior	Tauranga	\$2,000

Tania Purdon	Tauranga	\$1,000
Laurence Reeves	Tauranga	\$1,500
Hamish Reid	Whakatane	\$2,000
Stephanie Rorison	Mount Maunganui	\$3,800
Jerusalem Singh	Tauranga	\$2,500
Michael Stewart	Tauranga	\$1,500
Hayden Sunnex	Tauranga	\$2,000
Buster Sutton	Tauranga	\$1,500
Haley Thomas	Te Puke	\$3,000
Margaret Tunbridge-Ross	Tauranga	\$1,000
Kim Turner	Tauranga	\$2,000
Babette Vosse	Tauranga	\$1,500
Kim Wilson	Rotorua	\$1,000
Mark Wilson	Tauranga	\$4,000
Katie Woodhead	Katikati	\$1,500
Amy Woollams	Papamoa	\$3,000
	Sub total	\$99,300



GRAYSON DAVIS (Rotorua) - Graduated Recipient

After completing 4 years of study, Grayson successfully graduated with a Bachelor of Design with 2nd Class Honours from Massey University. He received a total Scholarship of \$10,000 spread over this time.

Grayson has now settled in Auckland and begun an intern contract at Good Folk Design Agency and is working hard in his role.

CHAIR AND TRUST MANAGER REPORT

for the Year Ended 31 March 2013

What a great time to be in the Bay of Plenty! We are delighted to be able to report on an exceptionally positive 12 months for your Community Trust.

In the 12 months to 31 March 2013 BayTrust approved a total of \$2.546m in grants (2012 \$2.285m) to 118 community organisations including \$95,595 in Dillon Scholarships (2012 \$143,000) to 53 tertiary students with disabilities.

BayTrust's Investments returned \$17.641m (12%) (2012 \$6.846m, 4.8%) over the year, one of the Trust's best ever yields and this has enabled it to not only grant the \$2.5m referred to above but to maintain its reserving for the effects of inflation and also to add significantly to its Grants Maintenance Reserve (GMR) – the buffer which allows grants to continue even in negative income years. The Trust works to statistically-calculated reserving levels for this buffer and by year-end the GMR had reached the lower level (the first time since 2010).

The short-medium term outlook for investments generally is much-reduced from previous years (remember when home mortgages were nearly 9% and term deposit rates not much less?) The Trust has therefore also had to reduce its expectations of future income but has committed to granting at least \$2m a year.

At year-end actual net Capital was \$160.1m, up from \$146.9m at 31 March 2012.

Other highlights of the BayTrust this year include:

- A further 3-year renewal of the BayTrust/Sport BoP CoachForce programme from 1 July 2013; providing \$1.268m towards gaining, training and retaining sports coaches in the Bay.
- Also a further 3-year renewal of the Rotorua-based **BayTrust Rescue Helicopter** operated by the Philips Search & Rescue Trust, \$600,000.
- Funding of the Neighbourhoods of Healthy Homes project in Kawerau along with the Eastern Bay Energy Trust and the KDC. This is a high-engagement, community-led project focused on community enhancement and development through the vehicle of housing improvement. BayTrust has funded \$400,000 into this through its innovative Henry Duncan Fund.
- Continued support for Opotiki District Council's Harbour Development strategy as an impetus for major social and economic development in the Eastern BoP.
- In July 2012 the Trust entered a three-year Fiduciary Management Agreement with Seattle-based Russell Investment Group. This formalised a developing relationship with the firm, which has been the Trust's investment advisor since 1997 and allows the Trust to benefit from more efficient investment implementation and adjustments to global market conditions. At the same time, the Trust entered into a monitoring arrangement with Auckland-based Actuaries Melville Jessup Weaver to provide formal, independent monitoring of the Russell performance.
- The Trust invited Steve Bowman (Conscious-Governance.com) to run one-day Master Classes in Strategic Leadership & Innovation for Community groups in Rotorua and Tauranga and very heavily subsidised the fees so that price would not be a barrier to attendances. In total 126 people from 64 organisations attended the sessions and feedback has

indicated they were very well received with some groups implementing exciting changes in their governance practices.

Steve Bowman also facilitated the Trust's Strategic Planning workshop in February this year. Trustees have now adopted a vibrant new Plan for the next three years concentrating on closer community connections, a broader range of community support mechanisms and a tighter focus on where and how Trust support should be directed.

During the year under review Trustees Mary Dillon (Tauranga) and Peter Blanks (Taupo) retired and Michael Christensen (Tauranga) and Nigel McAdie (Taupo) were appointed to the Board. Both Mary and Peter had served 4 years and Mary had been Chair from September 2010.

Gregg Brown from Rotorua was elected Chair in September 2012 with Tracy Rea (Tauranga) as his Deputy.

We offer our sincere congratulations to all Bay of Plenty community groups and their supporters for their efforts and achievements over the past 12 months and we thank all Trustees and staff for their on-going enthusiasm, energy and commitment to the community through the work of BayTrust.



Gregg Brown
Chair



Bruce W. Cronin
Trust Manager

BAYTRUST TRUSTEES AND STAFF 2013



Absent:
 Jenny Mahoney

Back Row: Norma Kelly (*Trust Administrator*), Kylie Hawker-Green, Roku Mihinui, Karla Hammond, Steve Morris, Nigel McAdie, Michael Christensen, Terri Eggleton (*Community Development Advisor*), Bruce Cronin (*Trust Manager*), Yvonne Baldock (*Trust Secretary*).

Front Row: Bill Cleghorn, Gregg Brown (Chair), Pam Lewis, Tracy Rea (Deputy Chair), Kenneth Brown.

SUMMARY FINANCIAL STATEMENTS

Bay of Plenty Community Trust Incorporated

Statement of Comprehensive Income (As at 31st March 2013)	2013 \$000	2012 \$000
Income		
Income from investments	17,641	6,846
Other income	79	71
Total	17,720	6,917
Expenses		
Trustees' remuneration and expenses	196	209
Portfolio management & advisory fees	816	801
Other administration costs	921	735
Grants expenditure	2,546	2,285
Total	4,479	4,030
Total Comprehensive Income for the Year	13,241	2,887

Statement of Changes in Equity (For the year ended 31st March 2013)	2013 \$000	2012 \$000
Balance as at 1 April 2012	146,894	144,007
Total comprehensive income for the year	13,241	2,887
Balance as at 31 March 2013	160,135	146,894

Statement of Financial Position (For the year ended 31st March 2013)	2013 \$000	2012 \$000
Trust Equity		
Trust capital	89,308	89,308
Grants maintenance reserve	21,440	9,572
Inflation & population growth reserve	49,387	48,014
Total	160,135	146,894
Current Assets		
Cash & cash equivalents	275	255
Short term deposits	279	456
Loans to community groups	88	182
Total	642	897

Non Current Assets		
Investments	159,607	145,107
Loans to community groups	825	1,162
Other non current assets	90	-
Fixed assets	47	54
Total	160,569	146,323
Total Assets	161,211	147,216
Less Liabilities (all current)	(1,076)	(322)
Total Net Assets	160,135	146,894

Statement of Cashflows (As at 31st March 2013)	2013 \$000	2012 \$000
Cashflows		
Cashflows from Operating Activities	(2,759)	(317)
Cashflows from Investing Activities	2,779	301
Net increase/ (decrease) in cash and cash equivalents	20	(16)
Cash and cash equivalents at 1 April 2012	255	271
Cash and cash equivalents at 31 March 2013	275	255

NOTES TO THE SUMMARY FINANCIAL STATEMENTS

Reporting entity

Bay of Plenty Community Trust Incorporated (*BayTrust*) is domiciled and incorporated in New Zealand in accordance with the provisions of the Community Trusts Act 1999.

For financial reporting purposes BayTrust is designated a Public Benefit Entity. Its primary purpose is to distribute income from its investments activities to the Bay of Plenty communities.

Basis of Preparation

- Statement of compliance

The summary financial statements have been prepared in accordance with FRS 43 - *Summary Financial Statements* and have been extracted from the full financial statements. The full financial statements have been prepared in accordance with the Financial Reporting Act 1993 and New Zealand Generally Accepted Accounting Practice (NZ GAAP) as appropriate for Public Benefit Entities and comply with New Zealand International Financial Reporting Standards (NZ IFRS) and its interpretations.

The summary is extracted from the full financial statements authorised for issue by the Trustees on 27 June 2013. Once issued the Trustees do not have the

power to amend these statements. The full financial statements have been audited and an unmodified opinion has been given. This summary has also been examined by KPMG and a copy of their summary unmodified audit opinion is included in this report.

The summary financial statements cannot be expected to provide as complete an understanding as is provided by the full financial statements.

A copy of the full financial statements can be obtained from the BayTrust website: www.baytrust.org.nz and is available from the Trust Manager, PO Box 13322, Tauranga 3141, Tel 07 578 6546 or 0800 654 546, or send a request to info@baytrust.org.nz.

The summary financial statements are presented in New Zealand dollars and rounded to the nearest thousand dollars.

- Basis of measurement

The financial statements have been prepared on the basis of historical cost except for assets and liabilities as outlined in the notes to the full financial statements.



INDEPENDENT AUDITOR'S REPORT ON THE SUMMARY FINANCIAL STATEMENTS

To the trustees of Bay of Plenty Community Trust Incorporated

The accompanying summary financial statements on pages 12 and 13, which comprise the summary statement of financial position as at 31 March 2013 and the summary statements of comprehensive income, changes in equity and cash flows for the year then ended and notes, are derived from the audited financial statements of Bay of Plenty Community Trust Incorporated ("the trust") for the year ended 31 March 2013. We expressed an unmodified audit opinion on those financial statements in our report dated 28 June 2013.

The summary financial statements do not contain all the disclosures required for full financial statements under generally accepted accounting practice in New Zealand. Reading the summary financial statements, therefore, is not a substitute for reading the audited financial statements of Bay of Plenty Community Trust Incorporated.

Trustees' responsibility for the financial statements

The trustees are responsible for the preparation of a summary of the audited financial statements, in accordance with FRS-43 *Summary Financial Statements*.

Auditor's responsibility

Our responsibility is to express an opinion on the summary financial statements based on

our procedures, which were conducted in accordance with International Standards on Auditing (New Zealand) (ISA (NZ)) 810 *Engagements to Report on Summary Financial Statements*.

Other than in our capacity as auditor we have no relationship with, or interests in, the trust.

Opinion

In our opinion, the summary financial statements, derived from the audited financial statements of Bay of Plenty Community Trust Incorporated for the year ended 31 March 2013, are a fair summary of those financial statements, in accordance with FRS-43 *Summary Financial Statements*.

28 June 2013
Tauranga



GRANTS EXPENDITURE

Active

Coastguard Eastern Region Assn Inc	Nightwatch Operator	\$20,000
Haka Fitness Charitable Trust	Operating & Equipment costs	\$1,000
Lake Okareka Fire Force Inc	Fraser Type 34 Fire Appliance	\$10,000
Lake Taupo District Girl Guiding NZ	Refurbishment of Nissan Hut	\$5,000
Mt Maunganui Lifeguard Service Inc	Surf Squad Coaching & Junior Surf Coaching	\$15,000
Ngongotaha Scout Group	Adult Leader Training	\$500
Opotiki Surf Lifesaving Club	Lifeguard Manager	\$9,000
Opotiki Tae Kwon Do Inc	Operating Costs & Equipment	\$3,000
Pukehina Surf Rescue Lifeguard Service	Racing & Rescue Equipment	\$2,000
Special Olympics Tauranga	2013 Venue Hire	\$2,000
Sport Bay of Plenty Charitable Trust Board Inc	CoachForce Programme & Evaluation Report	\$523,000
Tauranga Emergency Communications Group Inc	Operating Costs & Radio System	\$2,260
Tauranga Harbour Challenge	Outrigger Event	\$1,300
Tauranga Search and Rescue Inc	Operating Costs	\$2,000
Waimarino Education Trust	Project Costs for Te Tahi Water Safety Programme	\$2,000
	Sub-total	\$598,060

Community Economic Development

Kia Ora Eastern Bay	Operating costs	\$8,910
Inspiring Communities	BoP Regional Community Led Development Network Support	\$25,000
Ko Te Tuara Totara o Fordlands Inc	Operating Costs	\$12,500
Linton Park Community Trust	Operating Costs	\$12,500
Mount Maunganui Community Patrols	Operating Costs	\$1,500
Neighbourhood Support Rotorua Inc	Operating Costs	\$8,000
New Zealand Federation of Family Budgeting Services Inc	Operating Costs	\$5,000
Opotiki District Council	Opotiki Harbour Transformation Project	\$92,000
Taupo Budget Advisory Service Inc	Operating Costs	\$12,000
Taupo Council of Social Services	Operating Expenses	\$12,000
Taupo Neighbourhood Support	Management of Neighbourhood Support	\$10,000
Turangi Budget Service Inc	Operating Costs	\$15,000
Welcome Bay Community Centre Inc	Operating Costs	\$15,000
Western Bay Neighbourhood Support (2009) Inc	Operating Costs	\$4,000
	Sub-total	\$233,410

Culture & Heritage

Detour Theatre Trust	Operating Costs	\$10,000
Mural Town [Katikati] Twilight Concerts	Katikati Twilight Concerts	\$3,000
New Zealand Aria Trust	NZ Aria Competition	\$10,000
New Zealand Special Air Service Assn Inc	2013 Reunion of NZ Special Air Service Squadron	\$2,500
Ngati Awa Community Development Trust	Labour weekend Festival	\$5,000
NZ Garden & Artfest Trust	NZ Garden & Art Festival 2012	\$10,000
Rotorua Lakeside Concert Charitable Trust	Lakeside Concert 2013	\$7,000
Tauranga Art Gallery Trust	Operating of ArtBus	\$10,000
Tauranga Jazz Society Inc	50th Jazz Festival	\$10,000
The Lake Taupo Arts Festival Trust	Erupt Festival 2012	\$10,000
The National Woodskills Trust	National Woodskills Event	\$4,000
The Stage Challenge Foundation	2012/13 Stage Challenge	\$6,000
	Sub-total	\$87,500

Education

B.O.P. Children's Literature Association	Seminar Costs	\$1,610
Community Research	Operating Costs	\$3,750
Funding Information Service	Feasibility Study for Redevelopment of FIS	\$2,475
Hamurana Playcentre	Operating Costs	\$656
Mamaku Playcentre	Repairs to Equipment	\$805
Priority One - Western BoP Inc	Instep Programme Perating Costs	\$10,000
Storytime Foundation Trust	BoP Books for Babies	\$7,000
Summerhill A1 Academy Ltd	Operating Costs	\$3,000
Young Workers Resource Centre	Free Workshops in BoP	\$1,500
	Sub-total	\$30,796

Health

Age Concern Rotorua	Upgrading Offices	\$10,000
Alzheimers Society Eastern Bay of Plenty Inc	Operating Costs	\$5,000
Aratika Charitable Trust	Aratika Retreat Dec 2012	\$7,500
ATE. A.M. Breakfast Club	Breakfasts & Christmas Dinner 2012	\$1,000
Atua Awhi Community Charitable Trust	Operating Costs	\$2,000
Auckland District Kidney Society Inc	Operating Costs in BoP	\$10,000
Beachaven Community House	Operating Costs	\$11,478
Big Brothers Big Sisters of Taupo Inc	Operating & Programme Costs	\$12,000
BOP Multiple Sclerosis Society	Operating Costs	\$15,000
Brain Injury Association Rotorua Inc	Liaison Officer Salary	\$3,000
Café for Youth Health	Course Delivery/Operating Costs	\$1,815
Canteen Bay of Plenty	Operating Costs	\$10,000

Catholic Diocese of Hamilton	Tongariro/Rangipo Prison Chaplaincy	\$3,200
Central Plateau Parkinsons Support Group	Operating Costs	\$10,000
Child Matters	Programme Costs (TGA)	\$5,000
Energy Options Charitable Company Ltd	Insulation & Energy Projects	\$25,000
Families Achieving Balance Charitable Trust	Operating Costs	\$15,000
Get Smart Tauranga Trust	Operating Costs	\$15,000
Growing through Grief - Rotorua	Operating Costs	\$2,500
Growing through Grief - Tauranga	Operating Costs	\$5,000
Headway Brain Injury Association BOP Inc	Operating Costs	\$5,000
Katikati Christian Helpline	Foodbank Expenses & Christmas Extras	\$2,000
Katikati Community Resource Centre	Operating Costs	\$15,000
Kawerau Assembly of God KMA Foodbank	Foodbank Expenses	\$2,000
Kawerau Blue Light Ventures Inc	Operating Costs	\$15,000
Kawerau District Council	Neighbourhoods of Healthy Homes Project (Total - 3 yrs)	\$400,000
Kidz Need Dadz	Operating Costs	\$10,000
La Leche League, Katikati	Operating Costs	\$1,000
Living Well Church Charitable Trust	Foodbank expenses & Clothing Exchange Event	\$1,000
Maketu Ongatoro Wetland Society Inc	Operating Costs	\$9,640
Mangakino Family Services Inc	Operating Costs	\$5,000
ME/CFS Support Group (BoP) Inc	Operating Costs	\$10,000
NZ Council of Victim Support Groups Inc	Supporting Volunteer Response	\$8,000
Opotiki Blue Light Ventures Inc	Operating Costs	\$20,000
Pacific Island Community (Tauranga) Trust	Operating Costs	\$10,000
Papamoa Support Centre	Operating Costs & Foodbank	\$13,000
Parents Inc	Toolbox Parenting Groups in BoP	\$3,000
Parkinsonism Society Inc Tauranga	Operating Costs	\$7,500
Philips Search & Rescue Trust	Rotorua Rescue Helicopter Operating Costs (Total - 3 yrs)	\$600,000
Pregnancy Counselling Services	Operating Costs	\$4,000
Pregnancy Help Inc - Taupo	Operating Costs	\$5,000
Prisoners' Aid & Rehabilitation Society of the Rotorua District Inc	Operating Costs	\$3,500
Shakti Ethnic Women's Support Group (Central Region)	Domestic Violence Intervention Services	\$15,000
St Chads Communication Centre Trust	Operating Costs	\$10,000
St Peters Care & Counselling Charitable Trust	Operating Costs	\$15,000
St Vincent de Paul Society - Rotorua	Foodbank Expenses	\$2,000
St Vincent de Paul Society - Whakatane	Foodbank Expenses	\$1,000
Stroke Foundation Midland Region	Operating Costs for BoP	\$8,000
Taupo Autistic Spectrum Disorder	Operating Costs	\$1,000
Taupo La Leche League	Operating Costs	\$800
Taupo Maori Wardens Assoc Inc	Operating Costs	\$3,000
Taupo Violence Intervention Network	Operating Costs	\$15,000
Tauranga (BoP) Hearing Association Inc	Operating Costs	\$10,000

Tauranga Community Housing Trust	Operating Costs	\$15,000
Tauranga La Leche League	Operating Costs	\$3,000
Tauranga Moana Restorative Justice Trust	Operating Costs	\$10,000
Tauranga South Community Patrol	Operating Costs	\$3,000
Te Awhina Support Services Inc	Foodbank Expenses	\$1,000
Te Kaha Wellness & Education Charitable Trust	Operating Costs	\$1,000
Te Puke Community Care Trust	Operating Costs & Foodbank	\$15,000
Te Puke Community Hub Charitable Trust	Operating Costs	\$2,500
Te Tuinga Whanau Family Support Services Trust	Operating Costs	\$10,000
The Chrysalis Society Inc	Operating Costs	\$10,000
The Kauri Centre	Operating Costs	\$10,000
The Salvation Army Rotorua Community Ministries	Foodbank Expenses	\$2,000
The Salvation Army Whakatane Community Ministries	Foodbank Expenses	\$2,000
WBoP Disability Support Trust	Operating Costs	\$4,000
Youth Development Trust WBoP	Kiwican & Project K Operating Cost	\$30,000
Sub-total		\$1,518,433

Grants Refunded or Cancelled

Upper Central Rugby League	Operating Costs	(\$4,540)
Tauranga Emergency Communications Group Inc	Operating costs & Radio System	(\$363)
Omanu Beach Surf Lifesaving Club	Coaching programme	(\$1,136)
Marotiri Hall Trust	Reroofing Hall	(\$1,662)
NZ Garden & Artfest Trust	NZ Garden & Art Festival 2012	(\$10,000)
Sub-total		(\$17,701)
Total Grants		\$2,450,498

Dillon Scholarships (pg 9)	Sub-total	\$99,300
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Scholarships received/cancelled/not uplifted

Bridgewater Associates	Donation Received	(\$1,205)
Jessica Conn	Te Puke	(\$1,000)
Danielle Neeson-Morgan	Rotorua	(\$1,500)
Sub-total		(\$3,705)

Grand Total - Grants Expenditure	Total	\$2,546,093
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